

Post-event report for

Study UK Malaysia November 2017 exhibition

Kuala Lumpur, 18 and 19 November

Introduction

The Malaysian market has gotten mature and competitive over the years and many UK institutions are finding it tougher to recruit. Coupled with the economic downturn and reduction of government scholarships for Malaysians to study overseas; the UK international education sector need a compelling selling point to convince students (and their parents) on the value of studying in the UK.

The UK is still one of the most preferred destinations for Malaysian students wanting to study overseas. UK qualifications delivered in Malaysia are also very popular with Malaysian and non-Malaysian students alike. However, there has been a noted increase in interest in our key competitors such as the US, Australia and Canada and thus, we need to work collaboratively to strengthen the UK brand and maintain our market share in Malaysia.

British Council Malaysia holds the largest education fair focused on UK universities, schools and colleges. This November, we saw 3,945 visitors, a drop of 4 per cent compared to the corresponding event last year. Our exhibition plays a key role in giving UK education prominence, and maintaining the UK's position in this competitive climate for the recruitment of Malaysian students.

This report includes:

Key **Highlights** of the event including visitors numbers and profile Page 3 – 4

Our **Marketing campaign** and their impact Page 5 – 7

> Visitors' Feedback Page 8

Exhibitors' Feedback Page 9

Appendix: List of exhibitors
Page 10 – 11

Highlights

Kuala Lumpur - 71 institutions, 3945 visitors

Snapshot of our visitors

Total registrants: 1,093

Demographics: 55% Female | 45% Male

41% are aged between 11-20
37% are aged between 21-30
8% are aged between 31 – 40
9% are aged 41 - 50
5% are aged 51 and above

| Level of Study | | | |
|--|----------|----------|----------|
| | Oct 2015 | Nov 2016 | Nov 2017 |
| Vocational and technical (eg NVQ, BTEC, VQ) | 2% | 2% | 2% |
| Pre-university academic (eg A-Levels, IB) | 11% | 11% | 12% |
| Undergraduate | 34% | 29% | 33% |
| Postgraduate | 30% | 31% | 31% |
| Postgraduate MBA | 9% | 9% | 7% |
| Learn English | 3% | 3% | 3% |
| Boarding School | 2% | 2% | 2% |
| Short Course(s) (eg Summer course) | 5% | 6% | 5% |
| Professional Award/Employment related qualifications (eg. ACCA etc.) | 4% | 7% | 5% |

Snapshot of our visitors

| Popular subjects | | | |
|-------------------------------------|----------|----------|----------|
| | Oct 2015 | Nov 2016 | Nov 2017 |
| Agriculture and related subjects | 1% | 2% | 1% |
| Applied and Pure Sciences | 8% | 6% | 8% |
| Architecture, Building and Planning | 3% | 4% | 5% |
| Business and Administrative Studies | 17% | 17% | 13% |
| Computer and Mathematical Science | 7% | 6% | 9% |
| Creative Arts and Design | 5% | 6% | 5% |
| Education and Training | 5% | 6% | 5% |
| Engineering and Technology | 14% | 13% | 11% |
| Health and Medicine | 9% | 8% | 9% |
| Humanities | 7% | 7% | 8% |
| Law | 6% | 6% | 8% |
| MBA | 6% | 6% | 5% |
| Hair, Beauty and Personal Care | 1% | 1% | 1% |
| Social Studies and Communications | 8% | 9% | 11% |
| Travel, Tourism and Hospitality | 3% | 3% | 2% |

Seminars

16 sessions over 2 days | 900+ attendees

| Topics covered | | | |
|--------------------|----|-------------------|-----|
| SATURDAY | | SUNDAY | |
| IELTS | 32 | PSYCHOLOGY | 67 |
| SCIENCE EDUCATION | 51 | A-LEVELS VS IB | 89 |
| ADVERTISING | 19 | BIOSCIENCE | 35 |
| ENGINEERING | 77 | ACTUARIAL SCIENCE | 52 |
| PSYCHOLOGY | 57 | SCHOLARSHIPS | 150 |
| ARCHITECTURE | 32 | EMPLOYABILITY | 47 |
| PERSONAL STATEMENT | 70 | TOP UNIVERSITIES | 80 |
| LAW | 33 | LAW | 26 |

Marketing campaign

Total spend of more than MYR400,000

Online and digital

- Strategy:
 - Social media paid postings and events boosting
 - Sponsored editorials
 - Web banners, leaderboards
- Platforms: Facebook, Instagram and Twitter
- · Sponsored editorials on Poskod, Asklegal, Soscili, Hitz and sCoolers
- Spend: MYR150k

Out-of-home

- 2 weeks of digital OOH in KL and Penang
- 128 units of e-buntings and digital screens in prominent roads around the exhibition area
- Duration per ad: 20secs and 150 spots per day
- Spend: MYR50k

Print media

- Across 3 newspapers (English and Chinese)
- The Star, The Sun and Sin Chew
- Spend: 15 insertions @ MYR160k++

Radio media

- 12 active days on online radio
- Spend: MYR45k

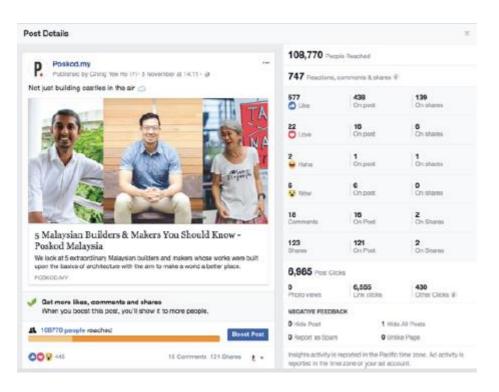
Online and digital











www.britishcouncil.org/siem

Out-of-home



Jalan Semangat (Jaya 33, Digital Mall)



Jalan PJU 7/1 & Jalan PJU 7/2 (in front of The Curve, IKEA, Ikano Power Centre, e @ Curve)



Jalan P. Ramlee- Pinang (Mandarin Oriental, Grand Hyatt, KL Convention Center)



Jalan P. Ramlee- Pinang (Mandarin Oriental, Grand Hyatt, KL Convention Center)



Jalan Raja Chulan (Pavilion KL) – Jalan Kia Peng (in front of Hakka Restaurant)



Jalan Raja Chulan (Pavilion KL) – Jalan Kia Peng (in front of Hakka Restaurant)

Print media





Visitors' feedback

Methodology

Visitors' survey was collected online during the exhibition and they received a souvenir upon completion of the survey. We received a total of **474** responses in KL *(381 students and 93 parents)*

Key findings - KL

- Most of our visitors are currently either doing their SPM/IGCSE (25 per cent), pre-university (19 per cent) or undergraduate (33 per cent) studies and are looking for opportunities to further their studies at the undergraduate (38 per cent) and postgraduate (44 per cent) levels
- Most students attend the exhibition to source for a *suitable university* (56 per cent) and *study options* (61 per cent) but few intends to apply for a course (30 per cent).
 41 per cent of our visitors come to the exhibition to seek for a scholarship
- Besides the UK, other major country preferences include Australia (54 per cent)
 and the US (33 per cent)
- The main motivation factors for parents to send their child(ren) overseas are quality, experience and career prospects
- Quality, experience and career prospects are ranked the most important for parents in their choice of study destination for their child(ren)
- For students, quality, safety and cost are also their deciding factors in choosing a study destination

Exhibitors' feedback

Main recommendations

- More advertising and promotion required to draw in more students
- Avoid clash with SPM exams
- Lower cost, consider one day event

The market briefing (on Saturday morning) was

| Informative | Relevant | Current | Not beneficial | Total respondents |
|-------------|----------|---------|----------------|-------------------|
| 30 | 20 | 12 | 0 | 62 |
| 48% | 32% | 19% | 0 | 100% |

What is your assessment of the visitors?

| Good number and good quality | Good quality only | Good number only | Disappointing | Total |
|------------------------------|-------------------|------------------|---------------|-------|
| 16 | 30 | 2 | 12 | 60 |
| 27% | 50% | 3% | 20% | 100% |

Please give your overall assessment of the exhibition

| Excellent | Good | Average | Bad | Very bad | Total |
|-----------|------|---------|-----|----------|-------|
| 4 | 23 | 31 | 4 | 0 | 62 |
| 6% | 37% | 50% | 6% | 0% | 100% |

Appendix

| SPONSORS | | |
|--------------------------------------|--|--|
| BRITISH AIRWAYS | | |
| VITA STUDENT ACCOMMODATION | | |
| SCHOOLS, COLLEGES AND PATHWAY PROVID | DERS | |
| ABBEY DLD GROUP OF COLLEGES | OXFORD BUSINESS COLLEGE | |
| ASHBOURNE COLLEGE | OXFORD INTERNATIONAL COLLEGE | |
| BELLERBYS COLLEGE | RENDCOMB COLLEGE | |
| BROOKE HOUSE COLLEGE | RUTHIN SCHOOL | |
| CARDIFF SIXTH FORM COLLEGE | STONAR SCHOOL | |
| CATS COLLEGE | TETTENHALL COLLEGE | |
| UNIVERSITIES | | |
| UNIVERSITY OF ABERDEEN | UNIVERSITY OF LINCOLN, UK | |
| ABERYSTWYTH UNIVERSITY | UNIVERSITY COLLEGE LONDON | |
| ANGLIA RUSKIN UNIVERSITY | LONDON SOUTH BANK UNIVERSITY | |
| UNIVERSITY OF THE ARTS LONDON | LOUGHBOROUGH UNIVERSITY | |
| ASTON UNIVERSITY | MANCHESTER METROPOLITAN UNIVERSITY | |
| UNIVERSITY OF BATH | NEWCASTLE UNIVERSITY | |
| BATH SPA UNIVERSITY | NOTTINGHAM TRENT UNIVERSITY | |
| UNIVERSITY OF BIRMINGHAM | OXFORD BROOKES UNIVERSITY | |
| BIRMINGHAM CITY UNIVERSITY | PLYMOUTH UNIVERSITY | |
| UNIVERSITY COLLEGE BIRMINGHAM | UNIVERSITY OF PORTSMOUTH | |
| BPP UNIVERSITY | QUEEN MARGARET UNIVERSITY | |
| UNIVERSITY OF BRISTOL | QUEEN'S UNIVERSITY BELFAST | |
| BRUNEL UNIVERSITY LONDON | UNIVERSITY OF READING, UK AND MALAYSIA | |
| BUCKINGHAMSHIRE NEW UNIVERSITY | ROBERT GORDON UNIVERSITY, SCOTLAND | |
| CARDIFF UNIVERSITY | THE UNIVERSITY OF SHEFFIELD | |
| CITY, UNIVERSITY OF LONDON | SHEFFIELD HALLAM UNIVERSITY | |

| CRANFIELD UNIVERSITY | UNIVERSITY OF SOUTHAMPTON |
|-----------------------------|------------------------------|
| DE MONTFORT UNIVERSITY | UNIVERSITY OF SOUTH WALES |
| UNIVERSITY OF EAST ANGLIA | STAFFORDSHIRE UNIVERSITY |
| THE UNIVERSITY OF EDINBURGH | THE UNIVERSITY OF ST ANDREWS |
| UNIVERSITY OF ESSEX | UNIVERSITY OF STIRLING |
| UNIVERSITY OF EXETER | UNIVERSITY OF STRATHCLYDE |
| UNIVERSITY OF GLASGOW | UNIVERSITY OF SURREY |
| HERIOT-WATT UNIVERSITY | UNIVERSITY OF SUSSEX |
| UNIVERSITY OF HERTFORDSHIRE | SWANSEA UNIVERSITY |
| THE UNIVERSITY OF HULL | ULSTER UNIVERSITY |
| UNIVERSITY OF KENT | UNIVERSITY OF WARWICK |
| KING'S COLLEGE LONDON | UNIVERSITY OF WESTMINSTER |
| THE UNIVERSITY OF LAW | WINCHESTER UNIVERSITY |
| LEEDS ARTS UNIVERSITY, UK | |
| | |