

SERVICES FOR INTERNATIONAL EDUCATION MARKETING

CONFERENCE 2015

Digital Marketing in South Asia

Ottolie Wekezer, British Council Thomas Rhodes, The University of Sheffield Andrew Disbury, Leeds Beckett University Abhinav Shakya, British Council Aatreyee Guha Thakurta, British Council

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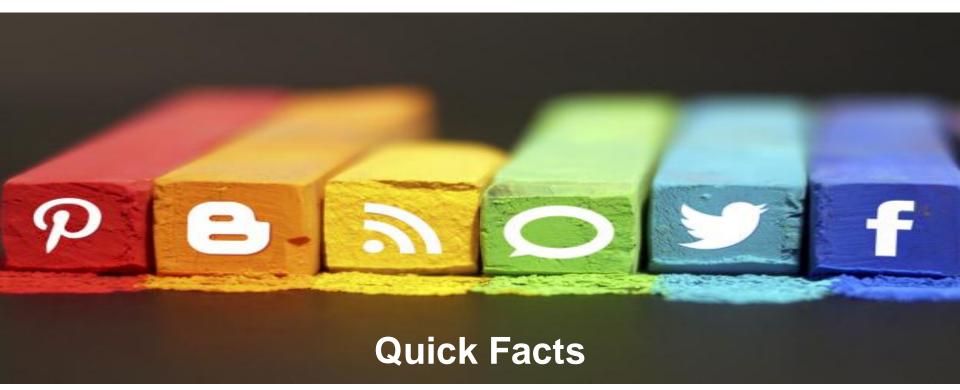




By gordonramsaysubmissions (gordon-ramsay-11) [CC BY 2.0 (http://creativecommons.org/licenses/by/2.0)], via Wikimedia Commons

"To say that universities need to invest more in social media is akin to Gordon Ramsay swanning into a nightmare kitchen and saying 'invest in more knives'."

- Tracy Playle



mkhmarketing.wordpress.com

The Statistics internet

India

Pakistan

Nepal

Bangladesh

Sri Lanka











Users



29.1 mn 8.8 mn 40.8 mn

4.8 mn

Penetration



15%

31%

26%

24%

Growth

47 % 20 %

12 % 22 %

The Statistics social media

India

Pakistan

Nepal

Bangladesh

Sri Lanka



Users

134 mn

19.6 mn

4.8 mn

13.2 mn

2.8 mn

Penetration

10%

10%

17%

8%

14%

Growth

26

72 %

50

128 %

40 %

Facebook Users

125 mn

15 mn 4.1 mn

8.4 mn

2.3 mn



Trend 1 – Mobile growing into the platform of choice



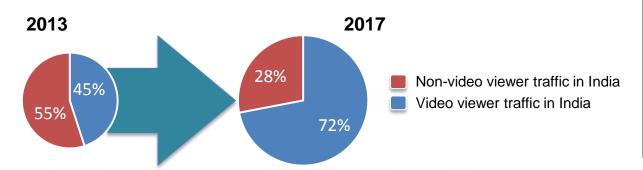
Trend 2 – Video consumption on the increase







The number of videos watched per month in India back in 2013



As speed increases so does data usage



Nepal 1st in the region to implement 3G

Bangladesh already at 15mn 3G usage base

Sri Lanka's Google Loon project

Trend 3 – The changing face of social media



155mn Users

One ad will reach
112mn
users
between the ages of 16-25







2.5 mn users

Male vs Female users is far more balanced (56:44)





15mn users 150% growth in 1 year (Jan-Aug'15)

Hindi introduced as an optional language in 2015





Crossed **30mn users. 2**nd largest market globally

Features include university pages and LinkedIn for potential students.



User Profiles

(*)

PROFILE GENDER



39

30

33

29

34

Ш

PROFIL

AGE

25-34 38

26

25

37

32

15-24

37

64

66

45

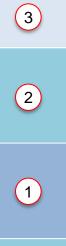
56

- ;

8

7

16



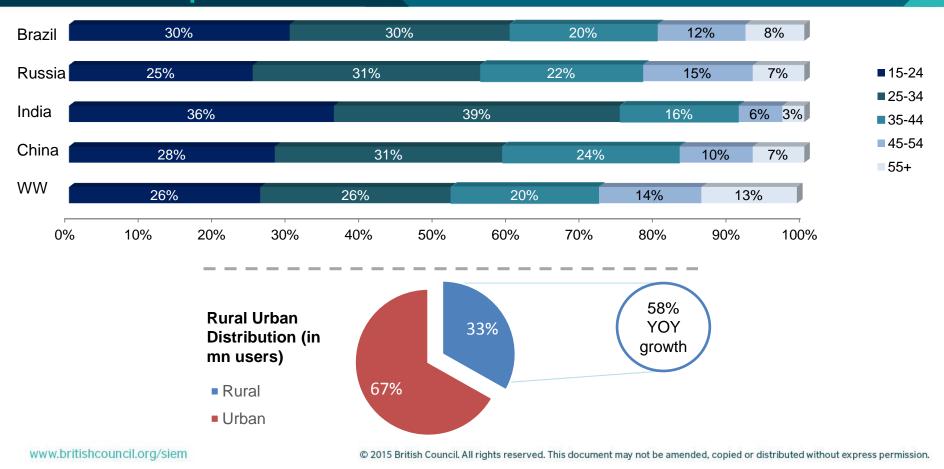
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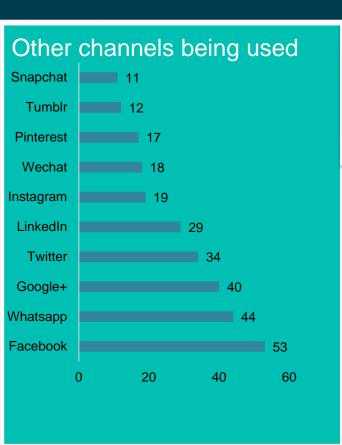
(2)

55-64

India

India – Youth power







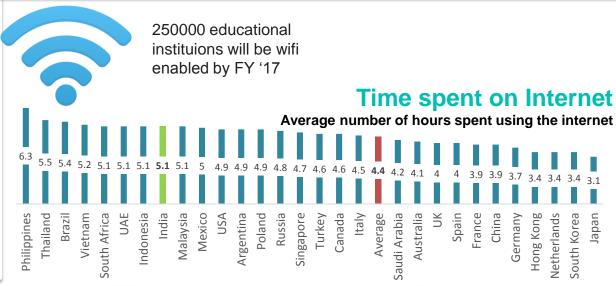
45% users respond to email offers - 3X more than USA





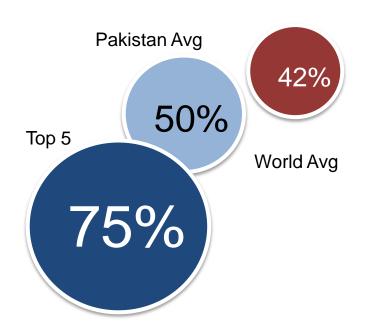
Largest app development base in the world by FY'17 App usage grew by 131% over Last Year

US\$240mn estimated app revenue in 2015



Pakistan

Average Response Rate

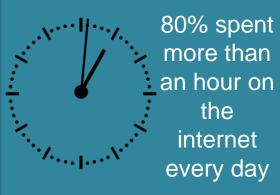


113% increase in mobile social users since Jan '15

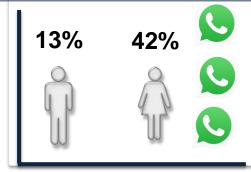




7 Smart campusesinvestment in digital infrastructure

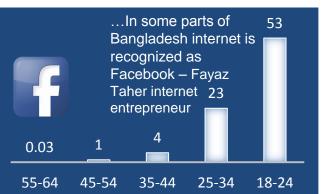


3.4x the number of women use WhatsApp as men



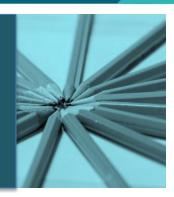
Bangladesh





'Digital Bangladesh' the new mantra

- Digital classroom
- More than 20,000 schools provided with laptops and multimedia projectors
- Digitised textbooks



Bikroy.com-এ শ্বাগতম - বাংলাদেশ-এর সবচেয়ে বড় মার্কেটপ্লেস!

বাংলাদেশ -এ ব্যবহৃত গাড়ি থেকে শুরু করে মোবাইল ফোন ও কম্পিউটারসহ সবকিছুই কেলাবেচা করুন বা প্রগার্টি, চাকুরি এবং আরও অনেক কিছু খুঁজে নিন - বিনামূল্যে!

আমাদের শীর্ষ শ্রেণিসমূহ ব্রাউজ করুল:





4mn unique visitors /month

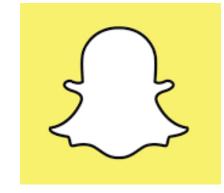
70mn page views/month

700k interested buyers/month

Interesting ideas from across the Atlantic







But lets begin with Australia





UNSW (The University of New South Wales)

25 August - Sydney, Australia - @

Last week we asked you where your favourite coffee was on campus. We chose the top 3 as voted by you & sent our Campus Reporters Michael and Jessie to test them out. Here is the verdict:



- Open day coverage
- Using students
- Student stories
- Using videos

"native Facebook videos get more JESSIE WONG reach than any other type of post."

Social Bakers report*

Source: *Social Bakers

UNSW REPORTER

Creating awareness of presence on new platforms





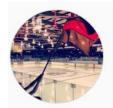


www.britishcouncil.org/siem

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Letting your students run the show





herewegosaints

FOLLOW V

St. Lawrence Univ. Community See SLU through the eyes of different Laurentians! 11/16: Men's cross country captain Adam Bankert '16 takes us on the road to NCAAs! www.stlawu.edu

1.192 posts 3.952 followers 227 following











ithacacollege Textor Hall

FOLLOW

222 likes

ithacacollege "Most days if I've gone missing, you can find me sitting on the ledge above Textor Hall, enjoying the view of the lake and scoping out any potential future husbands."

ithacacollege #HowlSeelC #IthacaCollege #IC

gracekuni @coop226 be safe up there

alanarosansky This is adorable []

sophie_hudes Omg dying at caption []
@_emmamoore_

megmcnivens OHMYGOD "scoping out any potential future husbands"

keldeyxo @christmascarolyne

erin_hogan_ ME

liz.esten96 Same

mrsyowan @_emmamoore_ please

Further emphasis on Instagram



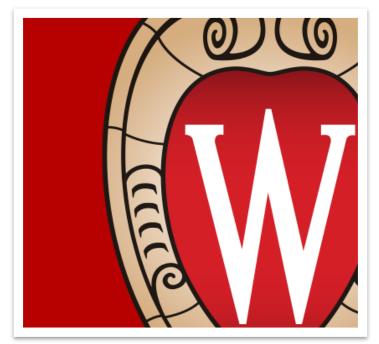
How High School Students Use Instagram to Help Pick a College

"I definitely went through a bunch of people's Instagrams just to see what the life of an average student was,"

- Jackson Barnett, 19 (TIME Magazine article)

- Monthly active users in India have doubled* (5.9M**)
- 18 24 age group most active
- Young, mobile-first users with high spending power

UW-Madison does well in responding to queries and more...



- Ranked number one by Engagement labs among US universities*
 - Ranked high for highest responses and average response time
- Use a mixture of content
 - Very good at using images,
 GIFs & videos

University of Wisconsin-Madison

Letting your personality shine





- Great content targeted at their niche audience
- Also use images, GIFs and videos extensively

The social media team at MIT knows their audience.

Massachusetts Institute of Technology

- Lindy Kolowich (<u>Hubspot</u>)

Planning around events



Indiana University tweet on #VeteransDay



Tweets & content around Veterans
Day shows a well planned strategy
Stories of students linked to the
cause

Indiana University @IUBloomington Nov 11
On this #VeteransDay, take a moment to visit the Golden Book in the Indiana
Memorial Union. go.iu.edu/Nc3

Indiana University @IUBloomington - Nov 11

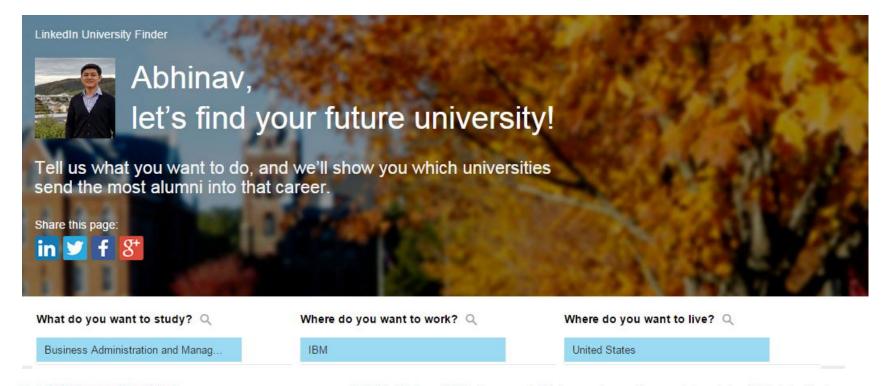
For IU students born into a military family, #VeteransDay is personal. One Hoosier's story: go.iu.edu/Nbx





LinkedIn and the University Finder Tool





Arizona State – Inviting content and engaging the audience



Arizona State University

The Sun Devil fan photos of the week are in! You guys are the best.



ASU tried a fun contest to

- Generate content from current students
- Engaged alumni with nostalgia factor
- Showcased institution lifestyle to prospective students
 Facebook strategies could come in handy

University of Illinois at Urbana-Champaign promotes alumni

in

stories

University of Illinois at Urbana-Champaign

The Federal Reserve Bank of Minnesota recently named Illinois alumnus Neel Kashkari as its new president and CEO. Neel earned his bachelor's and master's degrees in mechanical engineering at the Illinois and his MBA from the Wharton School at the University of Pennsylvania. Congrats, Neel! https://www.minneapolisfed.org/news-and-events/news-releases/federal-reserve-bank-of-minneapolis-announcement-november-10-2015 less



Promote key alumni to

- Showcase university's achievement to prospective students
- Engage alumni

American institutions seem to be rocking Snapchat a bit





- Snapchat is growing fast, especially with teens*
- Geofilters, Campus Story and brand awareness

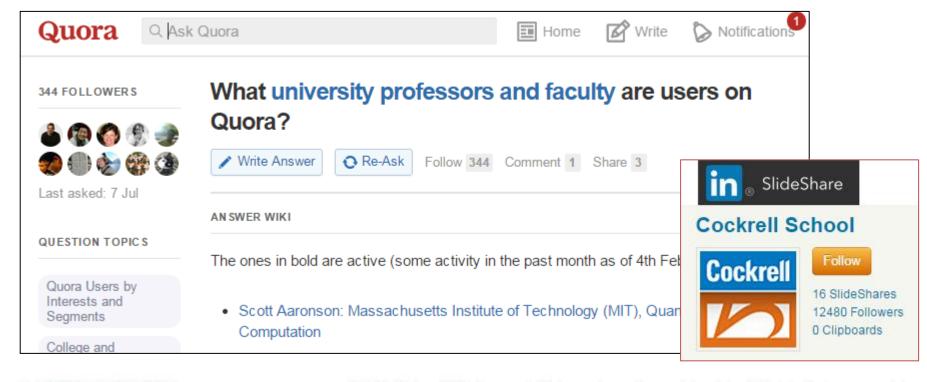


The University of Arizona with Cazares Fam and 2 others

24 October at 22:10 · @

Had a great #Homecoming101 parade this morning. Check out our snapchat story for more:UArizona

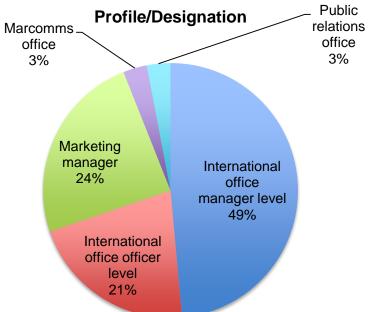
Using Quora and Slideshare to project yourselves as experts

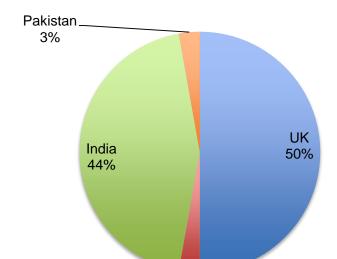


A survey of the sector, for the sector.

Digital Marketing: Where does the UK sector stand?

We asked 37 representatives from various international offices



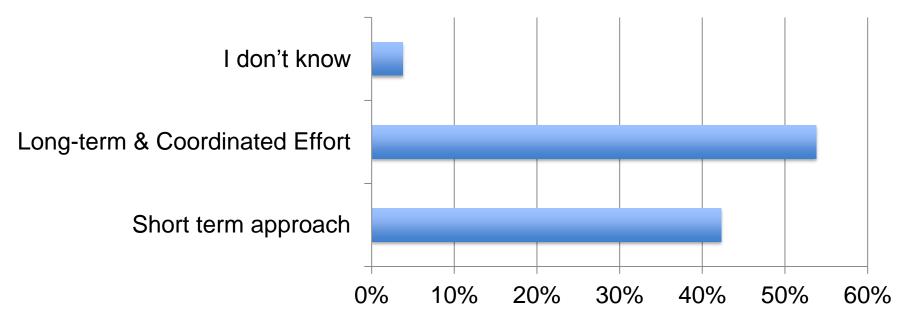


Based out of...

Bangladesh 3%

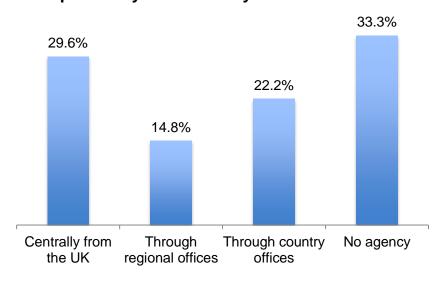
86% of UK HEIs have a digital strategy

Here's what best describes their approach:

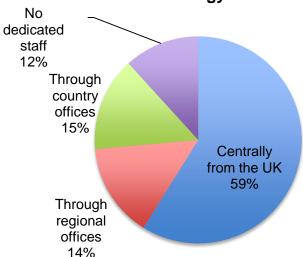


How is digital strategy being implemented?

Are you currently working with an agency to promote your university on social media?

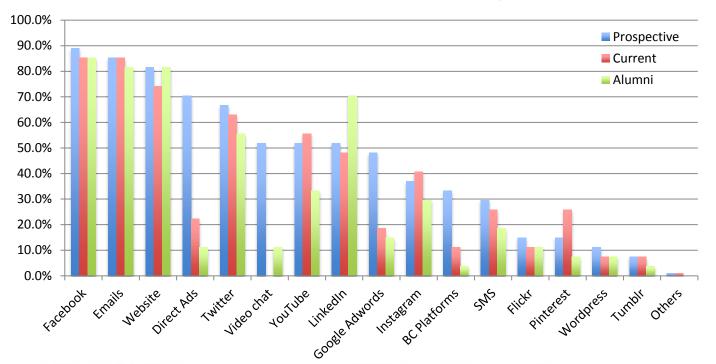


Do you have dedicated University staff supervising your digital and social media strategy?

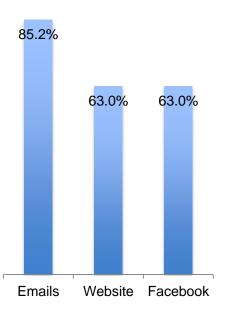


How are UK HEIs engaging their key audience?

Comparative snapshot of the most widely used platforms



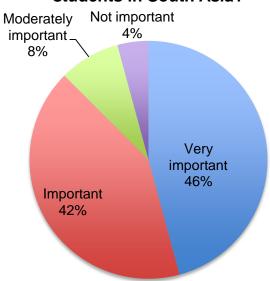
Top 3 Enquiry Channels



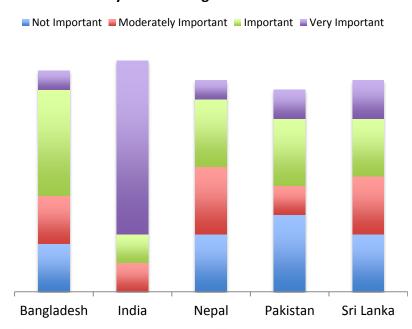
The South Asia experience with digital

Is digital important? Which are the key markets?

Importance of digital marketing in recruiting students in South Asia?



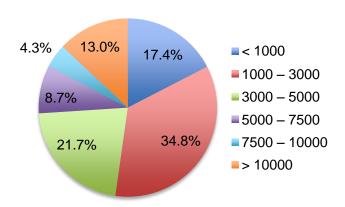
Priority markets: Digital in South Asia



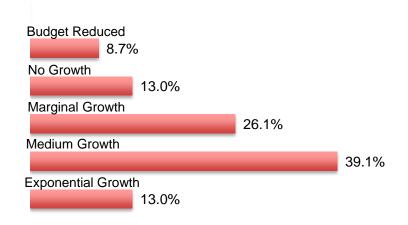
Spending on digital marketing is on the rise

35% respondents claimed spends between £1000-£3000 in South Asia

Estimated total digital marketing budget for South Asia in 2015-16 (in GBP)

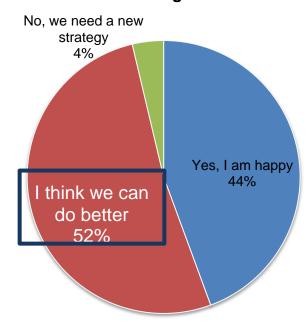


Has there been a general growth in digital budget at your institution in the last two years?



And the final verdict is...

Is your institution on the right track in terms of engaging prospective students on digital media?





SERVICES FOR
INTERNATIONAL
EDUCATION
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CONFERENCE 2015

#weareinternational campaign
Tom Rhodes, University of Sheffield









#weareinternational campaign



Tom Rhodes Head of International Relations

Why we needed a campaign

Welcome to Britain!









Times of India - Hundreds of Indian students face deportation from UK

LONDON: Hundreds of Indian students face deportation from the UK after the British government on Thursday revoked London Metropolitan University's (LMU) licence to teach and admit anybody from outside the European Union...

More than 2,600 students from non-EU countries will be hit by the border agency's step, and a large number of these are Indians.



2013 Immigration Bill

- NHS charging
- Landlords to check status and hold passports
- Removal of in country right of appeal



On our streets...



Our response

Where is our voice?

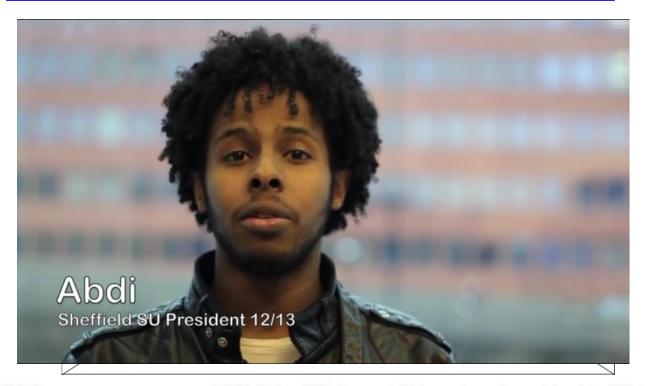
What is our story?

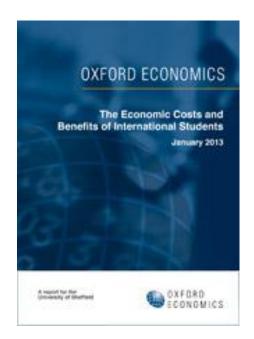
A decision to stand together

- Unified voice
- Academics and students
- City and community leaders with police and University
- A city says no to prejudice



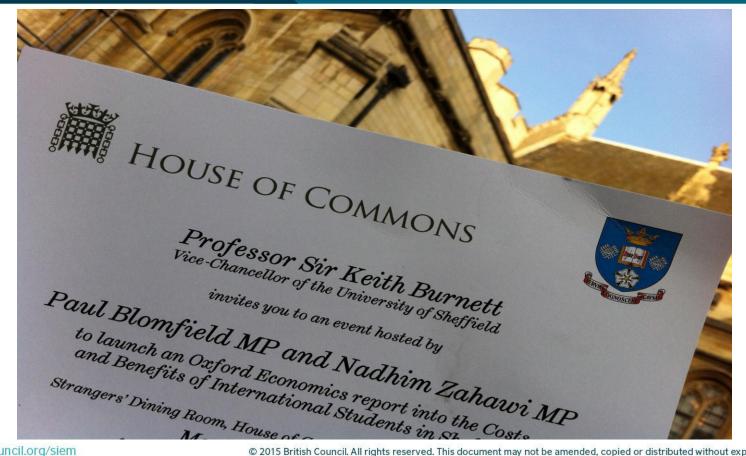
We are all international students





Publicising the evidence

- International students directly contribute £120 million to Sheffield's GDP
- 10% of inward investment
- Interest in replicating the Sheffield study in other places, including in London – led by London First and the Mayor's Office



Speak together!

- UUK
- British Council
- NUS
- MPs and Lords
- other universities
- CBI & Chamber of Commerce
- City Council



















Then what?

A broader campaign with the support of all universities, students' unions and those who should be concerned about international students in the UK

Sharing materials

Inspiring others

Recognise when it is in our interests to work together beyond institutional or sector boundaries





Explain our systems in a student

- Voice on a student-led video showing Indian applicants going through the UK visa system
- No branding so can be used by universities and the Home Office, and shared on social media
- Replicated in China



http://www.weareinternational.org.uk/india-visa-video



Outcomes

#weareinternational website:

42,000 page views

India visa film:

Viewed in 130 countries, 1,200 views in India.

China film:

Viewed in 150 countries, 18,400 views in China

Lessons

Content is king – appeal to community, inspire staff and students to inspire others

Social media engagement is free market research

What now?

National campaigning

Local engagement

Marketing activity

"We are all international students..."





SERVICES FOR INTERNATIONAL EDUCATION MARKETING

CONFERENCE 2015

Andrew P. Disbury
Director of the International Office,
Leeds Beckett University

Sponsored by







LEEDS BECKETT UNIVERSITY, ENGLAND

- 1. September 2014 University name change
- 2. April 2015 "International University of the Year" 4th in UK, 2nd in England (Whatuni.com)
- 3. July 2015 "Best Website" (HEIST)
- 4. Only UK university with government's <u>Customer Service</u>

 <u>Excellence</u> & <u>Investors in People (Gold)</u> standards
- 5. Outstanding ISB feedback each year
- 6. Developing markets in a challenging environment

ANDREW'S JOB INTERVIEW

I said I would:

"Deliver an integrated customer journey based on a blend of digital brand-building, word-of-mouth recommendation, and personalised customer services"



SERVICE RESPONSIBILITIES FOR CUSTOMER JOURNEY

	Marketing	Recruitment	Admissions
UK	Marketing	Marketing	Student Admissions
EU	Marketing		Student Admissions
Overseas	Marketing / International Office	International Office	International Office
India	Marketing / IO / India Team	India Team	India Team

BACKGROUND IN INDIA

Office opened 2004

- South Asia representation
- Mix of offshore and onshore recruitment
- Activity directed centrally from Leeds

Off-shore teaching

- Fly-in Fly-out model
- Strategic decision to exit partnership and location

Brand-building

 Partnership with International Indian Film Academy (IIFA) in Yorkshire and Bangkok

Study in Leeds

- Lead on recruitment & admissions Consistently the No 1 overseas student group
- Very loyal, talented alumni

WHAT HAVE WE DONE? OUTCOMES & RESULTS

"personalised customer services"

"word-of-mouth recommendation"

Reinvigorated & expanded the

team i

Devolver

Head (Manac New student enrolments: 55% growth

Overseas student tuition fees: 76% growth 4 years unbroken growth

"digital brand-building"

advertising/advertorials

rs on

tions in

PR for high-profile visits

STUDENT VOICE

"My first week in Leeds was truly fast-paced, there are so many things you can do at the university from joining societies to volunteering to starting language courses. There is a lot to do in the city itself with a massive range of restaurants offering a wide variety of cuisine, museums and great nights out. When it comes to studies the university has an excellent amount of provisions to help with self-study, the library is open 24/7 and the personal tutors are there to help with any sort of academic or personal distress."

Priyanshu Varshney, BA Marketing, New Delhi, India

"BE BECKETT" INTERNATIONAL CAMPAIGN, APRIL 2015

"BE BECKETT" is a strategic leap forward in our digital marketing:

- Began with Home UG 2014, expanded to International 2015
- Brings ad hoc campaigns into a strategically planned single approach
- 4 key markets, of which India is 1
- Aiming for high brand reach + awareness, good engagement, and strong conversion
- Targeted Online Display and PPC adverts
- Targeted communications via referral sites
- Search engine optimisation

"BE BECKETT" CAMPAIGN APRIL 2015

Online Display & PPC:

- Banners on referral sites for India
 StudyPortals, Hotcourses & Education UK, BBC, Times of India,
 Masterstudies, Prospects, The Complete University Guide,
 FindaMasters
- E-mails to Indian prospective students via Hotcourses, Studyportals, Findamasters
- Google Search CTR 1.88%
- Bing Search CTR 3.16% (industry standard 1%)

"BE BECKETT" CAMPAIGN

Better than industry-average results: October stats:

Page impressions 12,400,000 Impressions 445,300

Views **537,000** Views **13,500**

Clicks **51,500** Clicks **1,900**

Referrals **8,000** Referrals **1,360**

Actions **48,100** Actions **2,200**

Leads **7,100** Leads **130**

"BE BECKETT" WEBSITE

Website

- All new for name-change day, 22nd Sept 2014
- Best in sector, Heist Awards, July 2015
- Judges: "Extremely clean and clear website, a simple proposition done really well."

Mobile Optimisation

- "Mobile-first" principle, designed to "degrade elegantly across desktop, mobile and tablet"
- Navigation and layout designed to optimise experience for device you are using

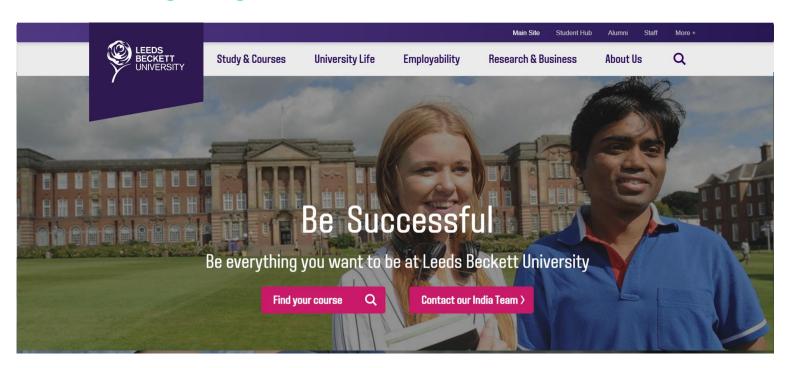
Personalisation

 When someone views our website in India (as identified by IP address), they see India content on the home page: main welcome image; call to action buttons all change

MOBILE-FIRST DESIGN



INDIA LANDING PAGE



LEEDS AND DELHI

"Designed in Leeds, Delivered in India"

- Campaign led by Marketing Service in Leeds, dedicated International Manager & Officer
- International Office inputs to design and delivery, and monitors results
- India Team has designated marketing person in Delhi
- Leeds consults Delhi before launching anything new in India
- Leeds forwards all India leads to Delhi for follow-up
- Delhi updates Leeds on latest local online trends
- Delhi runs India-focused social media pages



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BE INSPIRED!
BE SUCCESSFUL!
BE BECKETT!



YOUTUBE CLIP

India Youtube Advert