

SERVICES FOR INTERNATIONAL EDUCATION MARKETING



Market opportunities for the UK in a high growth economy

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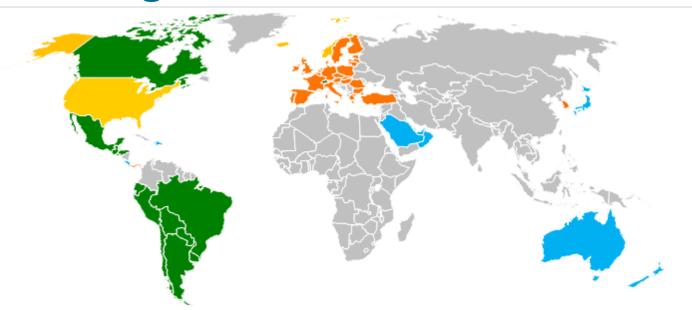
General Information



General Information

- 3rd largest Spanish-speaking population in the world
- 2nd most bio diverse country in the world
- 3rd largest country in the region (**population**)
 - Population: 46.8 million
 - 87 indigenous groups
 - 27th most populated country in the world
 - 77% of the population in urban areas
 - 55% is under 30 years old
- 28th largest economy in the world and 4th in Latin America with a GDP of £\$206.026 billion

Free Trade Agreements



IN FORCE

- · CAN (Peru, Ecuadory Bolivia)
- MERCOSUR (Argentina, Paraguay, Uruguay and Brazil)
- · Chile
- · G2-Mexico
- · North Triangle (Honduras, Guatemala y El Salvador)
- · Switzerland
- ·Liechtenstein
- · Canada

SIGNED

- · United States
- · EFTA (Iceland and Norway)

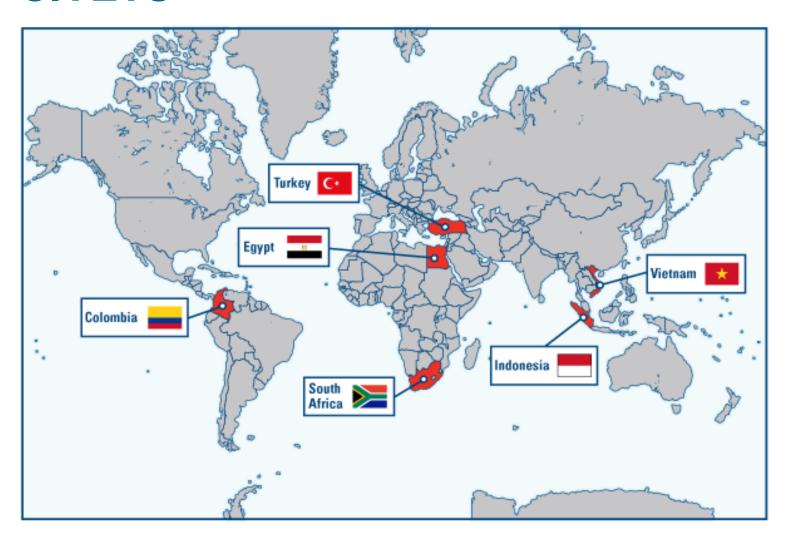
IN NEGOTIATION

- ·South Korea
- · Panama
- ·Turkey
- · European Union (Signature)

FUTURE

- · Japan
- · Australia
- · New Zealand
- · Costa Rica
- · Dominican Republic
- · Gulf Community

CIVETS



CIVETS

- Diverse and Dynamic Economy
- Young Growing Population
- Geostrategic Location
- Economies consist of primary products and natural resources

Colombia invitation to the OECD



Top story



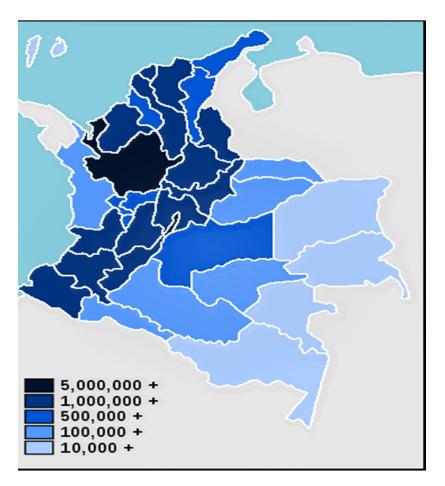
Global OECD boosted by decision to open membership talks with Colombia and Latvia with more to follow

30 May 2013

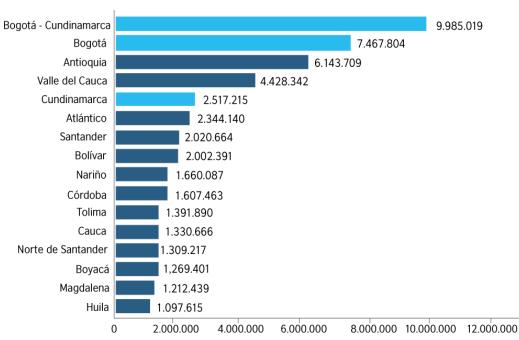
Today the OECD took a significant step to extend its global reach by deciding to open membership talks with Colombia and Latvia and signalling its intention to do likewise with Costa Rica and Lithuania in the near future.

Source: OECD: June 2013

Colombian Demography Map



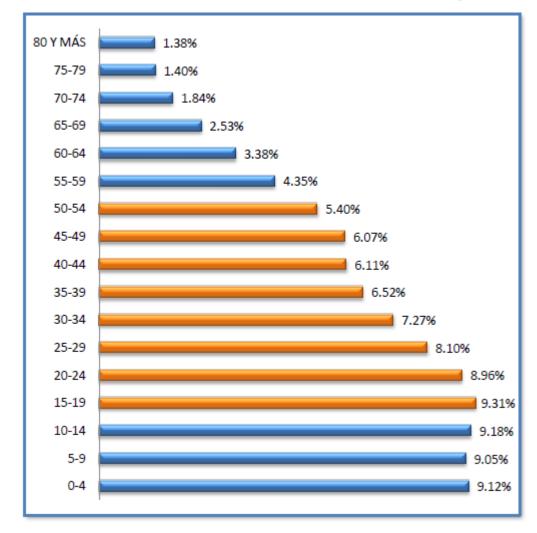
Population of Bogotá and main departments of Colombia 2011



Source: DANE

Projected population distribution by age ranges,

2013



Source: DANE (2011), last official review of population projection.

Santos Administration and Key Policies (2010 – 2014)

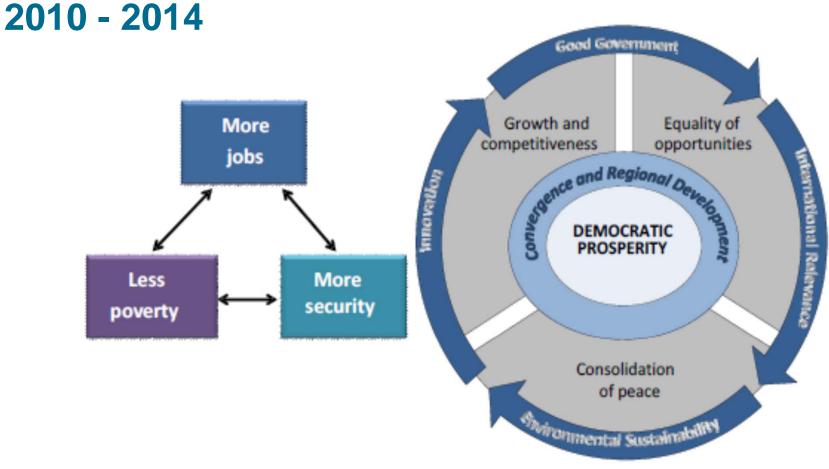




Santos Administration and Key Policies (2010 – 2014)

- Ambitious reforms and improved foreign relations
- Infrastructure investments
- Environmental management and climate change
- Consolidation of peace

Pillars for the National Development Plan



Five Growth Engines

- Agriculture
- Infrastructure
- Mining
- Housing
- Innovation

16 World-Class Sectors

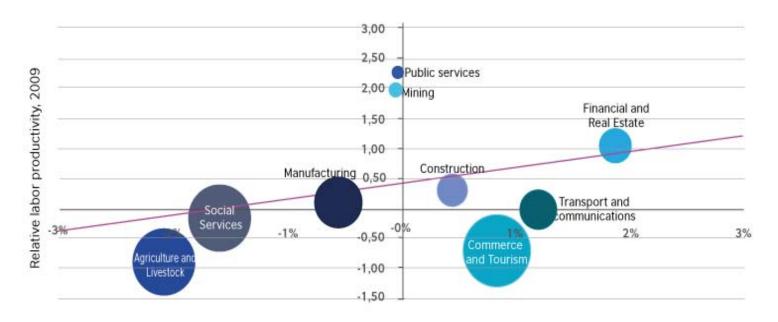
World-class sectors

Productive Trasformation Programme



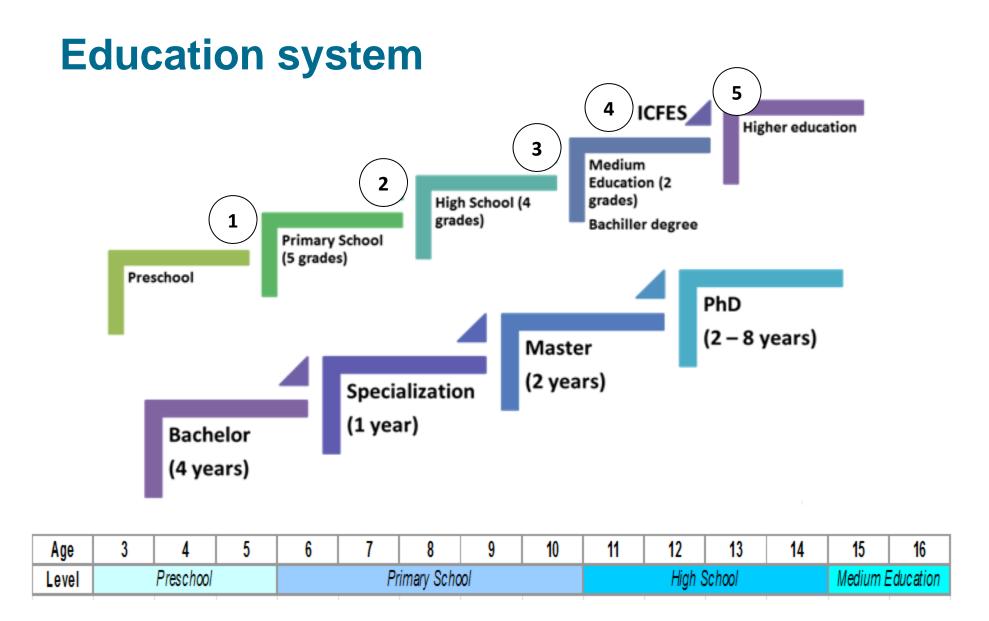
Structural change in employment

Structural change in Colombia, 2005-2009

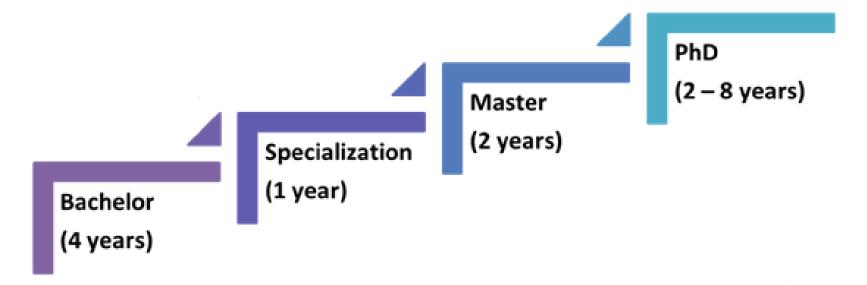


Change in participation in employment total. 2005-2009

Sources: McMilan M; D. Rodrik, 2011; DANE calcuations CPC.



Types of Higher Education Institutions



Undergraduate

- Professional Technician
- Technological
- University professional (Bachelor)

Postgraduate

- Specializations
- Masters
- Doctorates/Post-D

High-Quality Accreditation Institutions in Colombia, 2012

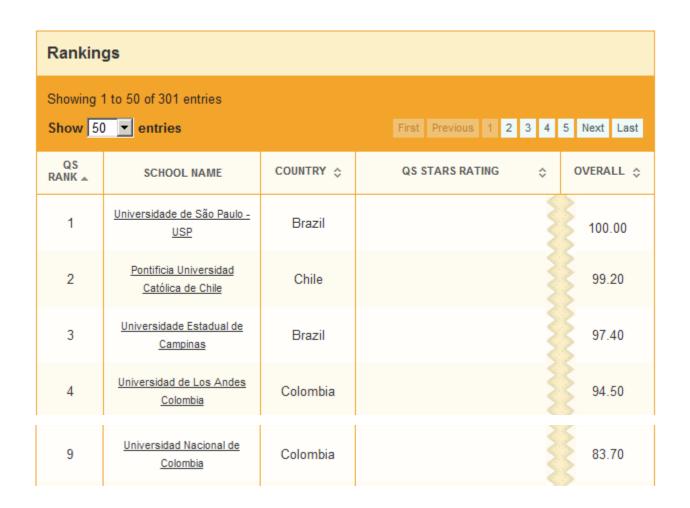
Public Private

- Universidad de Antioquia
- Universidad Industrial de Santander
- Universidad Tecnológica de Pereira
- Universidad del Valle
- Universidad de Caldas
- Escuela Naval de Suboficiales ARC Barranquilla
- Universidad Nacional de Colombia
- Universidad Pedagógica y Tecnológica de Colombia
- Escuela de Suboficiales de la Fuerza Aérea Colombiana Andrés M. Díaz
- Dirección Nacional de Escuelas

- Universidad de los Andes
- Universidad EAFIT
- Universidad Externado de Colombia
- Fundación Universidad del Norte
- Pontificia Universidad Javeriana
- Universidad Nuestra Señora del Rosario
- Universidad de la Sabana
- Universidad Pontificia Bolivariana
- Universidad de la Salle
- Universidad de Medellín
- Escuela de Ingeniería de Antioquia
- Universidad ICESI
- Universidad Tecnológica de Bolívar
- Universidad Santo Tomás
- Universidad Autónoma de Occidente

Source: SNIES (2012a)

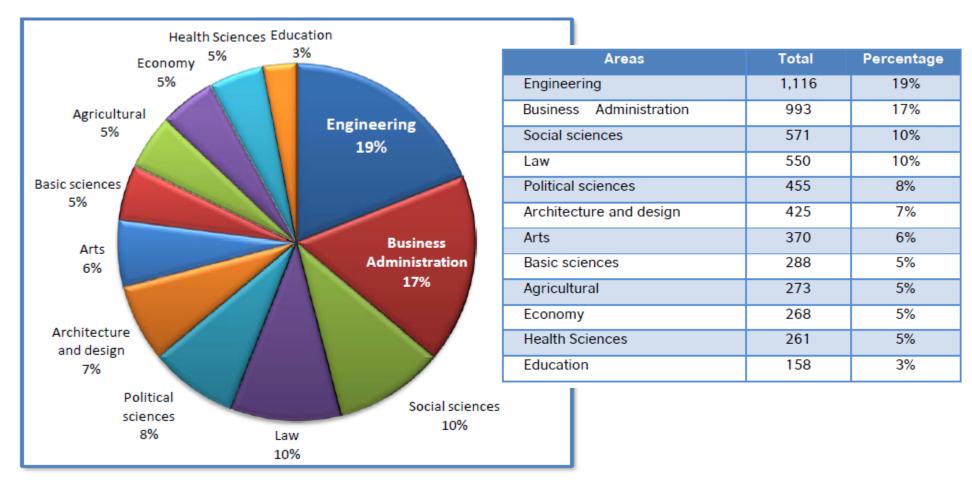
QS Latin American University rankings 2013



QS Latin American University rankings 2013

4	<u>Universidad de Los Andes</u> <u>Colombia</u>	Colombia	94.50
9	<u>Universidad Nacional de</u> <u>Colombia</u>	Colombia	83.70
20	Pontificia Universidad Javeriana	Colombia	76.30
32	Universidad de Antioquia	Colombia	72.00
38	<u>Universidad del Rosario</u>	Colombia	66.30
53	Universidad del Valle	Colombia	59.50
57	Universidad de La Sabana	Colombia	56.40

COLFUTURO 1992 – 2012, Areas



Source: colfuturo.org

COLFUTURO 1992 – 2012, destinations

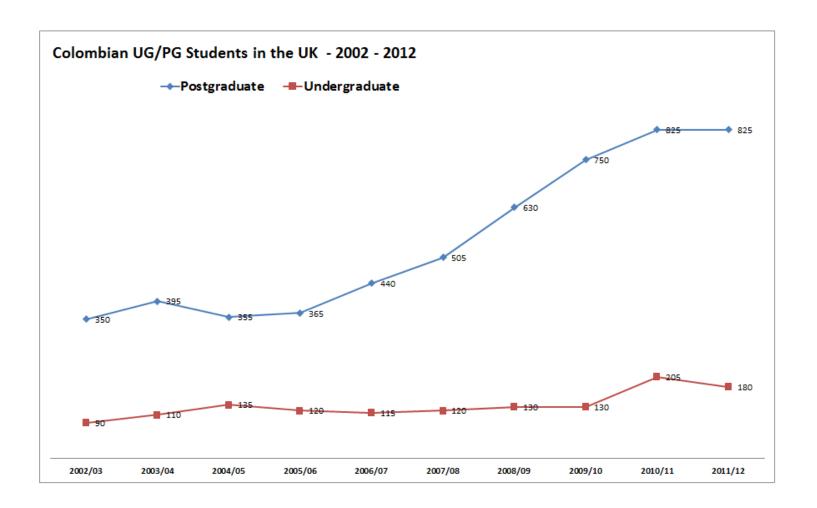
Level	Scholarships
Doctorate	1,081
Master's	4,647
Total	5,728

Source: colfuturo.org

Country	Scholarships
United States of America	1,837
United Kingdom	1,219
Spain	460
France	435
Germany	351
Others	320
Holland	307
Italy	304
Australia	262
Canada	169
Brazil	64

Source: colfuturo.org

Colombian HE students in the UK, 2002 - 2012

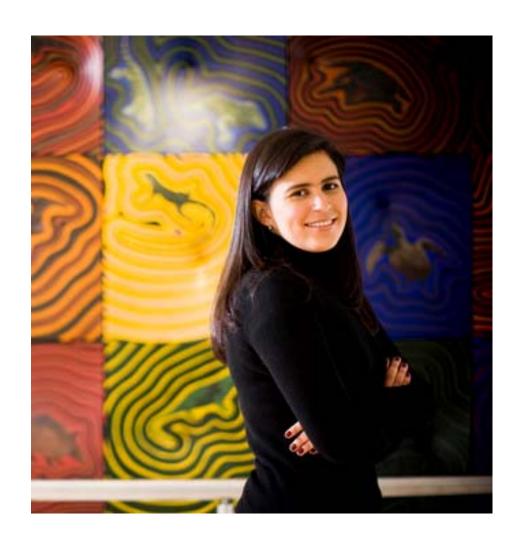


www.britishcouncil.org/siem
Source: HESA

British Council Colombia

English Language Teaching

- Teaching Centre
- National Bilingual Programme
- Local Education Authorities
- Policy Dialogues
- Exams
- Arts
- Education
 - Schools/ Skills
 - School Leadership
 - Skills
 - Higher Education
 - IHE Policy Dialogues
 - SIEM



BC Colombia – MinEducation – ICETEX Mobility Fund

- Escuela de Ingeniería de Antioquía
- Fundación Universidad del Norte
- Pontificia Universidad Javeriana
- Universidad de Antioquía
- Universidad de la Sabana
- Universidad de los Andes
- Universidad del Quindío
- Universidad FAFIT
- Universidad Nacional de Colombia
- Universidad Pontificia Bolivariana
- Universidad del Rosario
- Over 30 academics in Joint Research
- Cooperation Agreenment or MoU needed!

- Aberystwyth University
- Bournemouth University
- City University of London
- Coventry University
- Imperial College London
- Liverpool John Moore's University
- Plymouth University
- Queen Mary, University of London
- Queen's University Belfast
- The University of Edinburgh
- The University of Nottingham
- The University of Warwick
- University of Manchester
- University College London
- University of Dundee
- University of East London
- University of Glasgow / Loughborough University
- University of Hull
- University of Leeds
- University of Reading
- University of Southampton

BC Colombia – SIEM

- Agents Training
- Direct Marketing/ Consultancy
- Education UK Exhibition
 - 43 UK Institutions
 - Over 5,000 registered Over 3,000 visitors in 3 days

"We were all profoundly impressed with the organisation of this event – we were extremely well looked after, the programme was excellent, and the exhibition perfectly managed and with candidates who impressed both in terms of quality and quantity. The recruitment process seems to have been exemplary".

Regional Manager Americas, University of Reading

Video

BC Colombia – Upcoming SIEM activity

Europosgrados, 15-18 Nov.



- Education UK Roadshows 13-21 Nov.
 - Bogotá, Medellín, Cali and Barranquilla
- Education UK Exhibition 2014
 - Bogotá (28 Feb, 1 March)
 - Medellín- Cali (3-5 March)

THE ANSWER IS







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