



British Council Egypt

- 75th Anniversary
- 3 offices Agouza, Heliopolis and Alexandria.
- Importance of the market reflects our investment
- Big grant programme in English, Arts, Education and Society

IN 2012–13 IN EGYPT WE REACHED:

116,441 people face-to-face.

13,765,329 through digital and broadcast (including *Dreams Come True* television series on ONTV and our *Selector* radio show on Nile FM and over 200,000 fans on our British Council Egypt Facebook page).

8,500 young people took part in leadership through sports activities with us.

5,052 young people took part in Young Arab Voices debates across Egypt.

16,236 people attended our arts events.

16,518 students studied in our teaching centres in Agouza, Heliopolis and Nasr City.

21,870 pupils were involved in international school projects through our Connecting Classrooms project.

53,502 exams candidates took 97,963 exams with us.

5,088 teachers took part in events and training activities with us.



- 3.7% GDP spent on Education
- Largest education system in MENA
- 137 on WEF quality in primary education
- 90% of schools fail to meet the country's own national standards

Source: EIU and Euromonitor

- Consumer spending on education in 2012 was \$6.8billion
- Proliferation and growth of private education
- As the population grows and gets younger the demand for private provision will increase
- 60% of the population is under 30
- By 2050 c140million people

- 23 public and 17 private universities
- 60 new universities planned by 2023
- In 2010, 2.65million people in tertiary education
- More than 400,000 graduates every year.

Source: UNESCO

- In 2010 almost 12,000 Egyptians studying overseas
- Post-2011 revolution those numbers are declining
- Only 1400 are coming to the UK
- US is number 1 with over 2,000 with Germany set to overtake the UK

- We think there is an addressable private ELT market of 2.7million people in Cairo and Alexandria alone
- Market value of £282million
- C100 private schools delivering IG and IAL
- Growing demand for UK Qualifications and Assessment inc opportunities for BTEC

- There is a UK HE footprint in Egypt
- British University of Egypt
- Modern Sciences Academy
- More than 25 bilateral agreements between UK and Egyptian institutions since 2003.

On Egypt – our work in HE

- Supporting change
- Leadership development
- Governance
- Strategy development
- Employability

On Egypt – Newton Fund

- Major investment in the UK's science, research and innovation relationships with the rest of the World.
- 15 countries, including Egypt
- Focus on people, capacity-building and exchange

On Egypt

- On 24 February, the Egyptian Cabinet resigned.
- Later that week the new Minister of Higher Education and Scientific Research was announced.....
- Then a new Minister was announced....
- And then, the new Minister was announced...

- Major market, major opportunity
- Largest country in the region
- Young population with a long tradition in Higher Education
- Its universities are still among the best in the Arab World
- Alexandria University reached 147 in the Times International Rankings 2010

- US and Germany investing heavily in Egypt
- US \$37million investment in Higher Education
- DAAD opportunities
- UK reputation remains high.
- Demand for partnerships with the UK to help make the changes Egypt needs

- Egypt's challenges are real
- Egypt's future is up for grabs
- Egypt's stability will determine your investment
- Egypt is without question open for business, your business and partnerships with the UK
- We are here to help

With thanks to John McGovern

Better skills, better jobs, better lives