



**Welcome to India** 

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## Why India and why now?



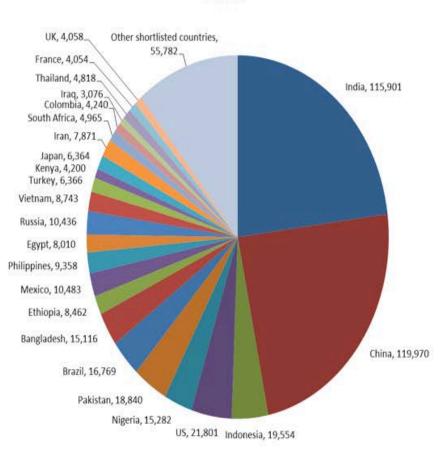
- Demographics about to lead the world
- Global impact a quarter of future workforce, talent pipeline
- Economy a decade of average 8% growth
- Cultural ties and largest diaspora

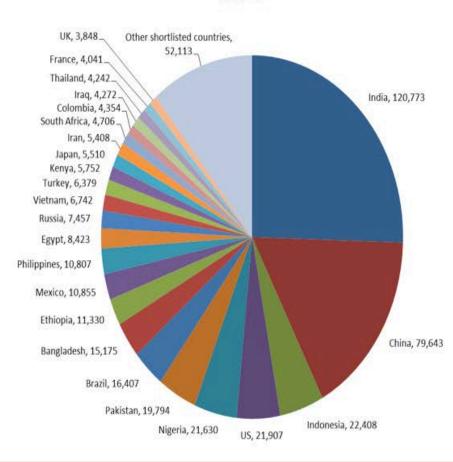




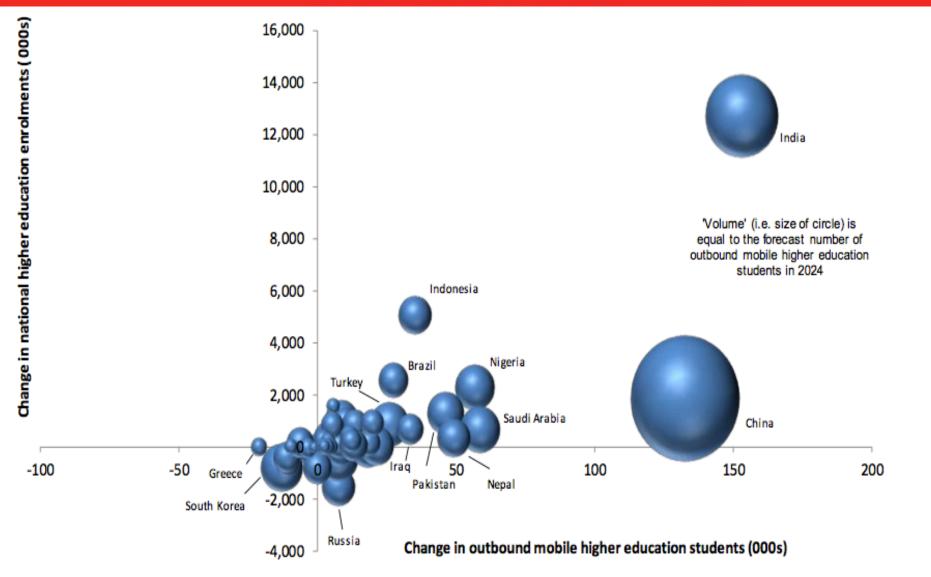
### Global 18-22 year olds, '000's

2011 2024









Source: Oxford Economics





#### Not without its challenges



- 25% drop off 2011+
- Growing competition
- Weak rupee/strong pound
- Removal of post study work
- Less loyalty
- Face moving, price sensitive market ambitions and impatient









# GREAT campaign India



- 2 year campaign focused on inward student mobility
- 370 Scholarships, 260 courses, 36 Universities across UK, £1m
- Careers Guide and Careers Fair planned for Feb
- 20 city roadshow into India's tier 2 and 3 cities
- Digital and traditional media campaigns, microsite live
- Welcome your input to 2014/15 campaign plans





#### Key events coming



- Mumbai, Bangalore, Kolkata and Delhi (and post tour event)
- 20 city roadshow events across India
- Sheffield 5<sup>th</sup> and 6<sup>th</sup> December British Council Conference
- Mumbai 9/10 January HE and employability
- London13<sup>th</sup> February new approaches to partnerships with India
- Delhi November FICCI HE conference UK as leading partner





### Key messages



- Quality No.1 thing that attracts Indians to UK
- There is no visa bond. 88% issued in 2012. (324k of 370k)
  (97% business, 80% for T4) and no cap.
- Opportunities to stay on in UK and work exist/work as a student
- Scholarship opportunities exist BC website for detials
- Investment pays off, employability, income, alumni network etc





# Invest in your future!







#### Life without Sachin Tendulkar



- National elections BJP vs Congress
- Move to the 28 states
- Ambitions of youth
- One year masters bridge course almost there
- Foreign providers bill still in process
- Wake up year to rankings and internationalism
- Quality assurance at scale
- Private and Public, Federal and State





#### Wider context

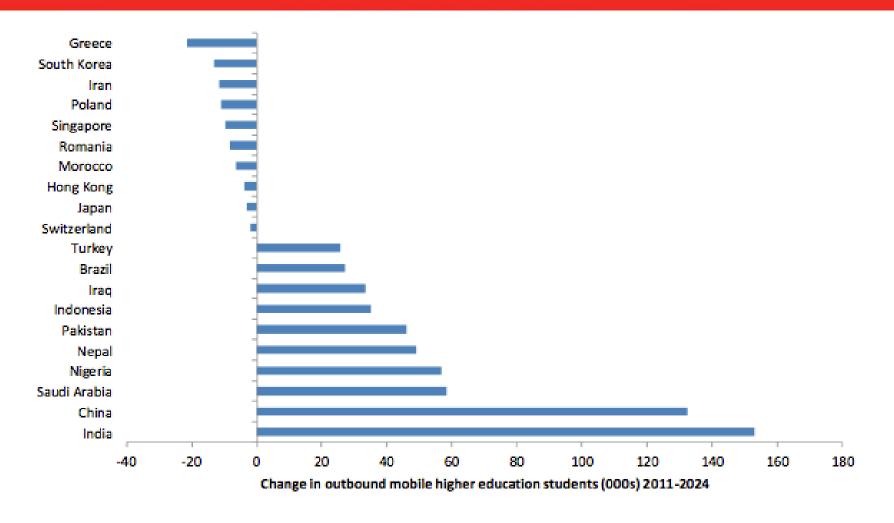


- UK- India research relationship 5<sup>th</sup> year anniversary
- UKIERI
- Skills agenda
- Schools
- Exams
- English Language
- Arts





#### Net out flow of students next decade



Source: Oxford Economics



