

# All India Briefing Study UK Virtual Fair

August 2021

# India – key drivers

Economy



- Covid shock
- FY 2022: **1** 6 6.5% growth
- India will be world's third largest economy by 2030, overtaking the UK in 2025, Germany in 2027 and Japan in 2030

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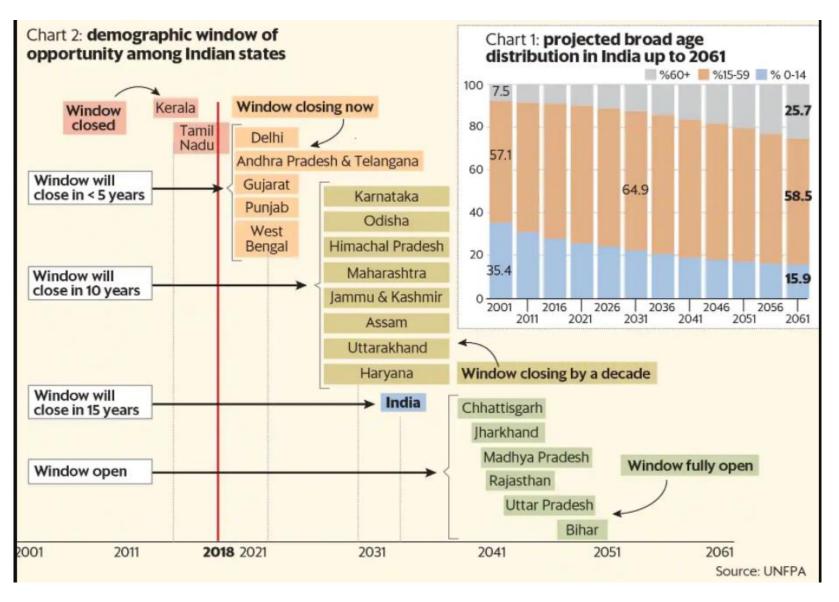
## **Mobile and Internet growth**

- Nearly 79% of the population has a mobile connection.
- India ranks 2<sup>nd</sup> with most smartphone users
- 622 million internet users in 2020 to grow 45% over the next four years reaching 966 million

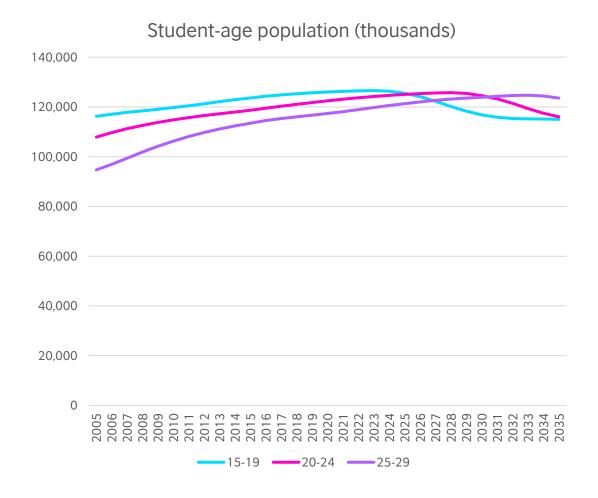
# Young demography

India has more than 50% of its population below the age of 25 and more than 65% below the age of 35

Every fifth person in India is an adolescent (10-19 years) and every third - a young person (10-24 years).

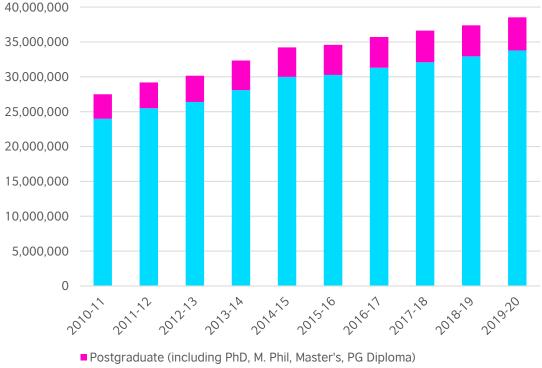


**Education landscape** 



# Enrolments by level

45,000,000



Undergraduate (including Bachelor's, Diploma, Certificate, Integrated)

# India's Higher Education landscape

- World's second largest HE system, with 1,043 universities, 42,343 colleges and 11,779 stand-alone institutions
- National Education Policy 2020 guiding policy framework
- Aims to increase Gross Enrolment Ratio in higher education from 26.3% (2018) to 50% by 2035
- Focus will be on expansion of public and private institutions, capacity building, multi-disciplinary programmes, option to run open distance and online learning programmes, credits-based courses, flexible curriculum and stronger regulation through a single regulator

• New Union Education Minister. He is also the Skills Minister.



# **Outward Mobility Competitors**

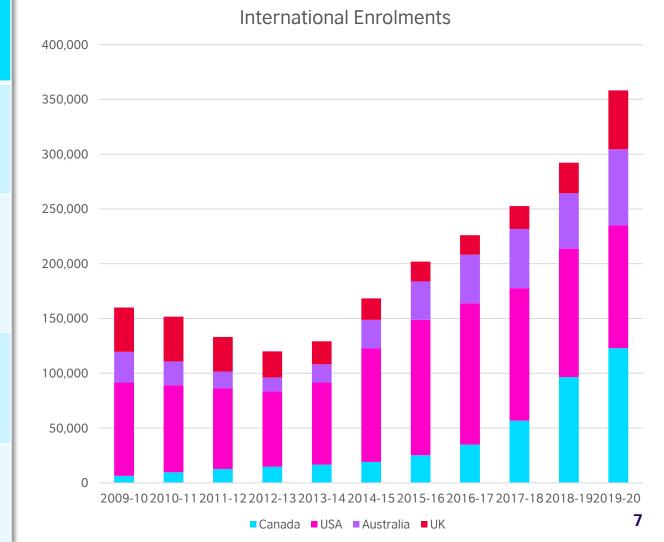
India is currently the world's second-largest source of international students after China.

The number of Indian students enrolled in degree programs abroad more than doubled from 134,880 students in 2004 to 332,033 in 2018

Canada has likely overtaken the US as the top destination for Indian students in 2019/20, with Australia and the UK as the 3rd and 4th largest destinations respectively

Indian students are also increasingly looking to costeffective alternatives in non-English-speaking countries, such as the United Arab Emirates, China, and Germany

Other cost-effective alternatives are the emerging premium private institutions within India such as Ashoka and Shoolani



# Students' programme preferences

Outbound student numbers continue to climb in countries which offer an attractive study and post-study work environment The majority of Indian students studying abroad are postgraduates

At present, most TNE programmes delivered in India consist of full-time franchised or validated programmes. Enrolments on UK TNE programmes (excluding distance learning) in India have grown over the last two years, reaching 7,930 in 2019/20 according to HESA data, but are still well below their peak in 2013/14

# Indian HE students in UK by level of study

Growth of Indian enrolments in the UK: UG and PG split 40,000 100% 35,000 80% 30,000 60% 25.000 40% 20,000 20% 15.000 0% 10.000 -20% 5,000 0 -40% 2015:10 2009:10 2014.15 2010-11 2017.72 2013:14 2018/19 2019:20(851.) 2012:13 2016.17 2017-18 Year-on-year change (%) Undergraduate Postgraduate

2019/20 saw extremely strong growth in Indian enrolments at higher education institutions in the UK, with student numbers almost doubling compared to the previous year

# **Subject preference in the UK**

All major subject areas saw growth in 2019/20 but the bulk of the increase came from the most popular subject areas

The most popular subject for Indian students in the UK is business and management, followed by computing and engineering

Growth in computing was particularly strong, with student numbers tripling compared to the previous year

Computing and engineering programmes are particularly popular among postgraduates, while subjects allied to medicine, social sciences and creative arts & design have a more even split between UG and PG students



# **Policy level**

## NEP 2020 – progress over one year

- Increased threshold of online delivery by the Indian HEIs to 40%. Approved complete online delivery of degree courses by the top 100 Indian HEIs in the national institute ranking framework for select subjects
- Draft Regulations for Joint Degree, Dual Degree and Twinning programme for academic collaboration between Indian and foreign HEIs
- NRF and Regulatory commission
- Academic Board of Credit set up for credit-based education

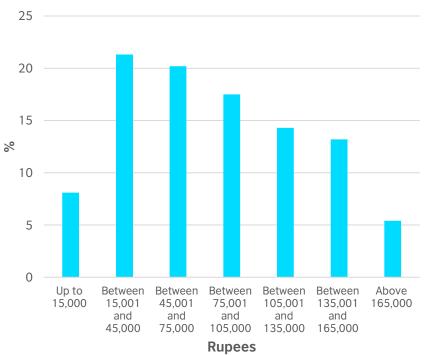
**UK-India Roadmap 2030** – bilateral policy signed in May 2021

- Mutual Recognition Task force
- UK sector feedback to TNE regulations
- Sir Steve's strategic engagement on ground with Indian key policymakers
- UK collaboration DfE, DIT, British Council, UUKi, BUILA, UKVI

# **Research : Impact of financial resources on HE choices in India**

## Total responses : 2,700

- GBP 750 to 1,050 per month is the median household income reported from the five regions except for the relatively poor North East region
- 42% students from low-income households earning less than GBP 450 per month attend private for-profit institution
- 59% students from high socio-economic class attend public institutions
- Students from relatively wealthy households though evenly distributed across institution type are concentrated in programmes charging relatively high tuition fees
- Tuition fees reported are low by international standards and are notably consistent across institution types (at an aggregate level). Median annual tuition fees fall within the GBP 500 to 800 band
- The most important sources of funding for HE study in India are support from family and loan from an official financial institution, selected by 67% and 16% of students respectively
  www.britishcouncil.org



# **Research : Impact of financial resources on HE choices in India**

## Studying abroad as an option

- 55% of students had previously considered studying abroad but decided against it due to cost
- The survey data suggests an underlying demand for overseas study that could progressively materialise as India's economy develops and household incomes continue to rise
- Undergraduate students in the West region and postgraduate students in the North region showed the strongest interest in studying abroad

# **New initiatives**

## **Innovative projects:**

Gender Advancement for Transforming Institutions (GATI)

Inspiring India in Research, Innovation and STEM education (**IIRISE**)

## **Going Global Partnership**

A new higher education partnerships for teaching and learning

Collaborative and Exploratory initiatives through collaboration

Call for Expression will be end Aug/early Sept

## Alumni Engagement

Global alumni platform

Alumni employability programmes (UK ACE – Alumni Career Advancement)

Alumni entrepreneurship programmes – UK Alumni grant awards

Alumni mentorship programme

**Scholarships** 

Women in STEM

**GREAT** scholarships

Creative Economy Scholarships

# Marketing and promotional update

Institutions like Punjab University, IIT Roorkee, ICSSR, Department of Science and Technology and Department of Biotechnology (MoE), BITS Pilani, TATA institute of Social Sciences and Chitkara University. Delhi public schools, Oberoi international school, Dheeerubai ambani, Ecole mondiale, Singapore International, Hopetown, The Doon School, Unison world, Legacy international, Modern school, Woodstock, school, G D Goenka, Pathways world www.britishcouncil.org

Promoted to over 2400 colleges, universities and institutions, 560 schools and 775 agents and counsellors across India

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More More







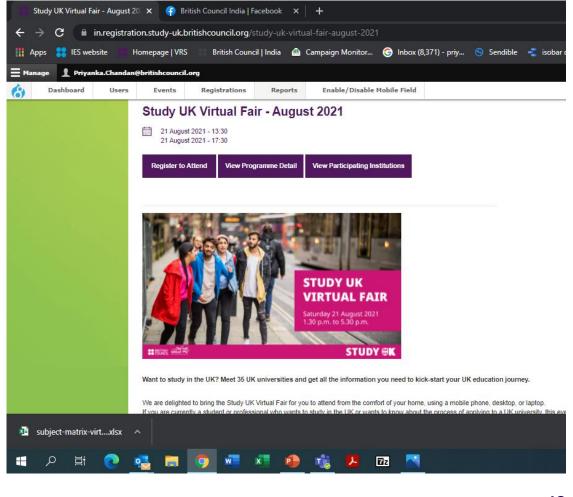
OFFICE OF DEAN INTERNATIONAL STUDENTS

12:33 PM - Aug 11, 2021 - Twitter Web App

# Marketing and promotions

Medium	Reach
Digital and social media campaign (Facebook, Instagram, Twitter and Google)	1.6 million reach, 23000 clicks
Emailers and newsletters	108,000+ subscribers
Press and Media (Digital and Print)	81+ exposures, reach 40 Mn.+
Website views	30000 pageviews







#### British Council in India @inBritish

Planning to study in the UK? Attend our Study UK Virtual Fair on 21 August to meet 35 UK universities. Get all the information you need about applications, visas, Graduate Route, scholarships and more. Register now! bit.ly/3jMQNtK



## British Council India

Published by Sendible @ - August 14 at 12:00 PM - @

Register for Study UK Virtual Fair and get an opportunity to meet 35 UK universities of which 9 universities are from Russell Group. You will also get to know about courses, application process, student visa, Graduate Route and more.

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#### To register visit: https://bit.ly/3yKVvy8



British Council India Published by Sendible 0 - Yesterday at 3:00 PM -

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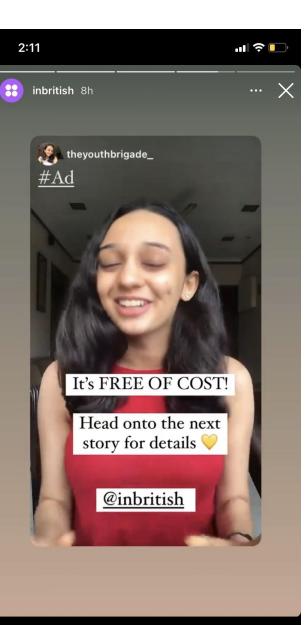
University of Strathclyde London Metropolitan University The University of Sheffield Queen Mary University of London and Aston University will be at the Study UK Virtual Fair on 21 August 2021 from 1.30 p.m. to 5.30 p.m.

Register now 💟 https://bit.ly/3CTqwTy

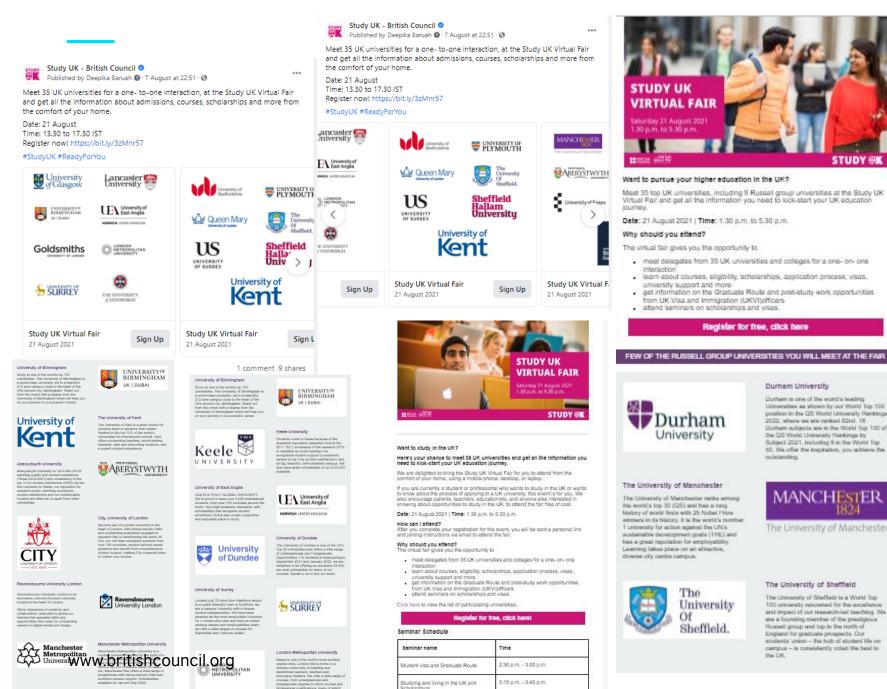








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STUDY UK

VIRTUAL FAIR

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Southampton is part of the Russell group

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and ranks 77th in the world (QS 2022). We



Click to get full list of participating universities REGISTER NOW



Meet 35 top UK universities at the Study UK Virtual Fair and get all the information you need to kick-start your UK education journe

Date: 21 August 2021 | Time: 1.30 p.m. to 5.30 p.m. Why should you attend?

The virtual fair gives you the opportunity to

 meet delegates from 35 UK universities and colleges for a one- on- one · learn about courses, eligibility, scholarships, application process, visas,

university support and more get information on the Graduate Route and post-study work opportunities from UK Visa and Immigration (UKVI)officers attend seminars on scholarships and visas.

Register for free, click here

#### FEW OF THE UNIVERSITIES YOU WILL MEET AT THE FAIR

#### University of Derby

We offer higher education in a wide choice of aubject areas at our campus in Derby. Reled fop 10 für Postgreduste Student Experience 2020, our ecademic strength is backed up by practical experience to execute our students ere ready for a auccassful career, wherever their talenda lie.

#### UNIVERSITY OF PLYMOUTH

University of Essex

experience whilst they study.

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or research quality ( Times Good University

Juide 2019) and we offer scholarships up to

GBP 5000 and have a range of pb opportunities giving students final-hand work.

University of Plymouth to the university of ploneers. The University has recently been ranked 23rd of more than 1,100 univers in the Times Higher Education Impact Hankings and fail for marine, reinforcing its reputation for world-leading and awardwinning sustainability research and teaching At the University of Phymouth we have a wing triamational corre

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#### and offer UG and PG degrees across the ful chargelineary spectrum. We name high for student salisfiection for autient areas like Medicine, Law, Schercha etc. receiving over 50% for 'overall autofaction'. Overall we are series 13th to the UK and 110th in the world by the Times Higher Education (THE) World



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## स्टडी यूके वर्चुअल फेयर २१ को

कोलकाता. ब्रिटिश काउंसिल इस वर्ष का 'स्टडी यूके वर्चुअल फेयर' 21 अगस्त को आयोजित करेगा. युके में पढने की इच्छा रखने वाले छात्रों व उनके अभिभावकों को उनके सवालों का जवाब इस फेयर के जरिये मिल सकेगा. विश्वविद्यालय, वीजा, रहन-सहन संबंधी जानकारी देने के लिए इसका आयोजन किया जा रहा है. अधिक जानकारी व पूर्व पंजीकरण के लिए छात्र https:// www.britishcouncil.in/study-uk/events/virtual-fair-2021 लिंक पर देख सकते हैं.

## **Study UK virtual** fair on Aug 21

Hyderabad: British Council. the UK's international organisation for educational opportunities and cultural relations, is hosting this year's 'Study UK Virtual Fair' on August 21. A bi-annual event. it is a source of information for studying in the UK, for prospective students and decision-makers, and covers all important aspects enabling an informed decision. Close to 35 UK universities are set to participate in the fair. TNN

'Study UK': British Council is hosting this year's 'Study UK Virtual Fair' on 21 August 2021, A semiannual event, it is the most comprehensive source of information for studying in the UK, for prospective students and decision-makers, and covers all key aspects. SNS

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## British Council's Study UK Virtual Fair on August 21

Preeti Biswas | TNN | Aug 18, 2021, 19:30 IST



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**British Council to hold** 

'Study UK Virtual Fair'

British Council will host 'Study UK Vir-

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#### EDUCATION

### News from the world of education -August 13, 2021

AUGUST 13, 2021 16:36 IST UPDATED: AUGUST 13, 2021 16:36 IST

#### British Council hosts Study UK Virtual Fair

British Council is hosting this year's 'Study UK Virtual Fair' on August 21 from 1.30 to 5.30 pm. It offers information about studying in the U.K. for prospective students and will allow participants to get answers about the current process for obtaining a student visa and Graduate Route from UK Visas and Immigration (UKVI) officers. Experts will also address queries on the newly launched Graduate Route and post-study work opportunities in the U.K. Representatives from the British Council will also share information on available scholarships and student life in the U.K. Additionally, the event will allow prospective students to consult and get guidance on programmes, university selection, eligibility, application process, course content and more, with representatives from over 35 universities, including prestigious Russell Group establishments like the University of Bristol, University of Birmingham, University of Edinburgh, University of Glasgow, University of Sheffield, University of Manchester, among others. For more information and to preregister, visit https://www.britishcouncil.in/study-uk/events/virtual-fair-2021

#### THE TIMES OF INDIA EDUCATION

## British Council's Study UK Virtual Fair on August 21

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Preeti Biswas | TNN | Aug 18, 2021, 19:30 IST



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Featured Latest Exams - Colleges

## British Council to host "Study UK Virtual Fair" on August 21

British Council's Study UK virtual fair will provide information about courses, scholarships, eligibility, visas, student life in the UK.



NEW DELHI: British Council, the UK's international organisation for educational opportunities and

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Home 🕘 International News 🔍 British Council's Study UK Virtual Pair is Back – mark your calendars

#### British Council's Study UK Virtual Fair Is Back - Mark Your Calendars

 Coveted semi-annual education event for UK education aspirants - Direct access to representatives from 35 UK universities about courses, scholarships, eligibility, visas, student life in the UK, and more - Focus on Graduate Route – the UK's new policy allowing international students to stay in the UK for at least 2 years after successfully completing a course in the UK.



## Study UK Virtual Fair - August 2021



Welcome to the Study UK Virtual Fair

If you have already registered for the fair, refer to the instructions below. If you have not registered for the fair, please complete this registration form  $\Box$ .

 To meet UK universities and colleges of your choice, click on their respective icons below. We encourage you to visit as many university rooms as you want to. You can also look for a university by using the Ctrl+F search feature.

# Each university page takes you to a virtual room to meet university representatives. To enter this room, use the password sent to you via email (the password is common for all meeting rooms). If you are unable to locate this password, contact a British Council team member at the 'British Council Helpdesk'.

- Once you enter a university room, you may be put in a waiting room until the university finishes speaking to the candidates before you.
- Inside the university pages, 'View Courses' and 'Know more about the university' links give you a detailed description of the university and the courses they offer.
- If you need further assistance, please contact a British Council team member at the 'British Council Helpdesk'.
- Use this Subject Matrix D to know the subjects and courses offered by the participating UK institutions.

For guidance on online safety while attending the virtual fair, please click here .





#### British Council helpdesk

### Aberystwyth University

Click here to meet representatives from the British Council.

Click here to connect LIVE with the university!





#### Aston University

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### University of Birmingham

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#### 岑 University of Brighton



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