

Emerging Iran: Opportunities, Challenges, and Recommendations for the UK's Education Sector

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SERVICES FOR INTERNATIONAL EDUCATION MARKETING CONFERENCE 2014











The last 12 months in UK-Iran relations

- Election of President Rouhani
- The JPA and its extensions
- Non-resident Chargés d'Affaires
- Reopening Embassies & challenges
- Visas, insurance, and travel
- The coming year(s)
- The British Council's response



Islamic Republic of Iran

Population: 77 Million(2014), 50% below age 30

2nd biggest economy in the region; potential growth estimated at 10%+ per year with sanctions suspension

Most diversified economy in the world (WTO)

Highest literacy rate in the region

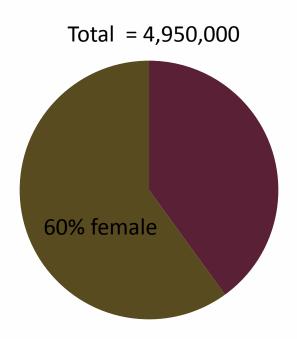
Highly connected – over 100% mobile phone penetration, and internet penetration at 70%+

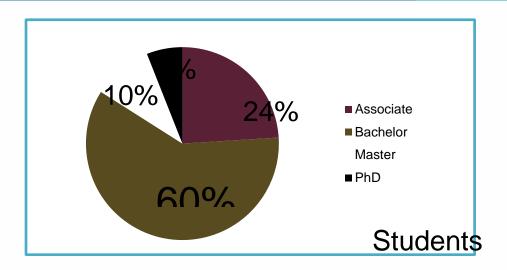
Second largest country in the Middle-east, 18th largest in the world

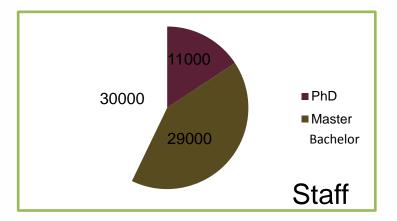
Primary and secondary Education is free and obligatory (6-17 years old)



BRITISH Higher Education: Demographics









Higher Education: Demographics & Trends

- Due to the poor labour market, there has been an increase in applicants for master's degree programmes: last year there were over 1m applicants for 300,000 places.
- 300,000 PhD applicants expected this year for 60,000 places
- Increasing importance of technology Azad University
- Strength maintained in science and technology subjects
- New proposed initiatives for partnerships with international institutions, organisations, and countries



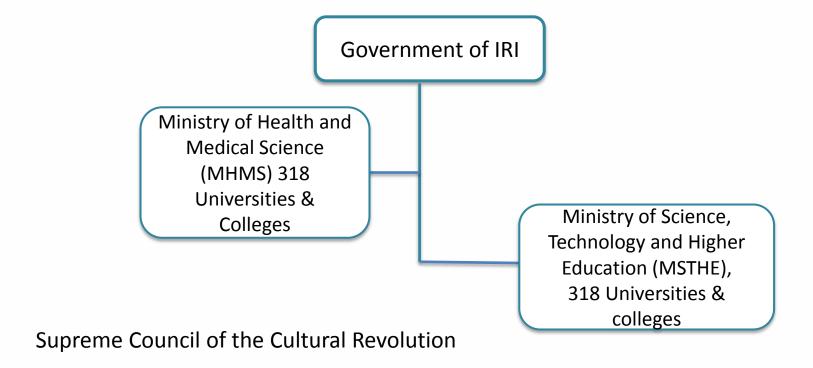
Institutional statistics

- •125 universities in the state sector under the Ministry of Science Research and Technology (MoSRT)
- •270 teacher training colleges under the MoHE
- •30 additional universities under other Ministries
- •550 branch offices with the Iranian Open University
- Applied Science University (TVET) with 739 branches
- •340 non-governmental / private universities (Azad University has 1.5m students)
- •In the natural sciences, 80% of academic staff are men and 20% are women. This distribution is reversed in the arts and social sciences. There is a huge shortage of staff in the Applied Science institutions.

BRITISH Iranian student mobility

- It is estimated that there are between 50,000 and 70,000 Iranian students studying overseas. There are approximately 3,500 in the UK; in comparison, there are over 6,000 in Germany. There are 12,000 in the USA, and up to 20,000+ in Malaysia and India
- Drop in UK enrolments not due to political distancing under Ahmadinejad, but primarily down to visa issues after closing of Embassy
- Huge potential with warming diplomatic ties





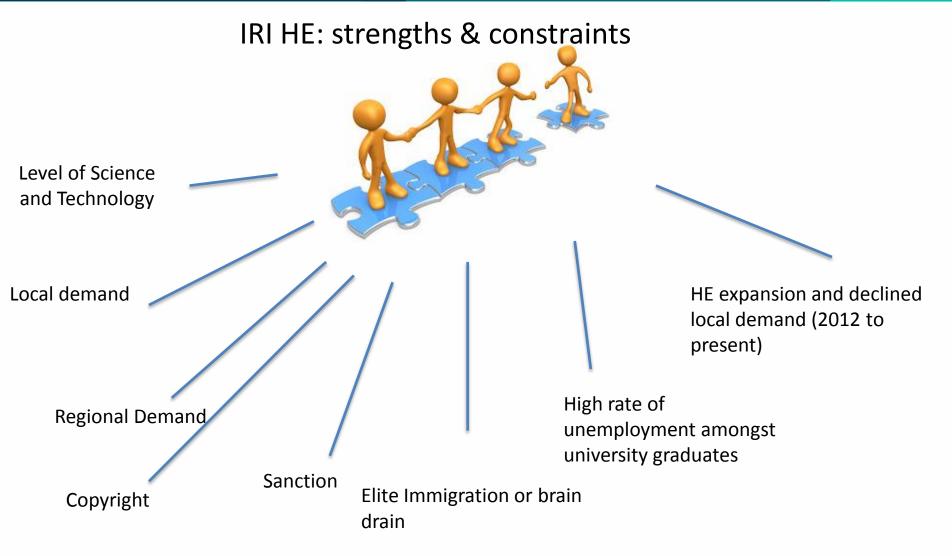
Students recruitment: National Exam (known as Konkor for all levels)

No tuition fee, heavily subsidized accommodation and food











UK-Iran Academic Relations: Benefits & challenges

Profitable market

Young, talented and educated population

UK Education Excellence

Strong academic network at individual level

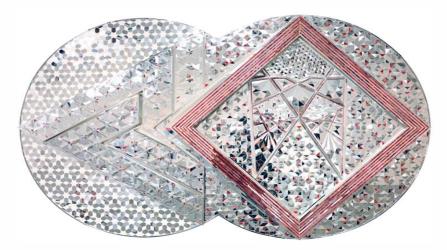
UK alumni

Highly politicized and closely controlled HE system

High cost of Education in UK



UK-Iran Academic Relations: prospects



Areas of Interest, Environment, Medical Science, Oil and Petroleum, Finance and Banking Joint degrees (e.g. Birmingham- Amirkabir University of Technology)

Joint projects (e.g. Cambridge and Sharif University)

Research visit of PhD students (e.g. UCL- Tehran University of Medical science)



UK-Iran exchanges: Bucking EU trends

Positive view of Iranian third level institutions

Personal initiative and through people-to-people relations

Italy, Germany more agreements on STEM, whilst Poland, Denmark and France, humanities

Public institutions and national governments most important source of funding



EU-Iran exchanges: Prospect and constraints

Political difficulty in dealing with Iran, particularly due to the nuclear negotiations (wait-and-see)

4 blockages: knowledge of funds, skills in bidding, institutional links, logistics

Recruitment: problem, as in many cases discouraged travel

No regulatory authorization Funding issues

- > scepticism with big schemes (such as Erasmus), more confortable with Summer schools, workshops...
- issue of sanctions



Upcoming initiatives and engagement

Global Education Dialogue participation

Researcher workshops with early career researchers

British Council / EIRG partnership on EU-Iran Higher Education cooperation and coordination

Steps towards formal cooperation and needs analysis



Thank you

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